



CREDIT RESEARCH CHALLENGE 2018-19

A Globe Capacity-Building
Initiative for Credit Markets

Guidelines for Final Round Presentation:

All teams are advised to carry their own laptops and soft copy of presentation (PPT and PDF Format) in a portable USB device. This step will act as a backup to the existing IT systems at the venue and is purely to hedge ourselves against issues like:

- ☒ Non-standard presentation software
- ☒ Different versions of Microsoft office and PowerPoint
- ☒ Any other technical issues like editing etc.

Note: Please name your Presentation with Team Number only. Your laptop/pen drive should have PPT named with Team Number only. Please note that there shouldn't be any mention of team member's names. If it is mentioned in the PPT or indirectly presented by any other way of presentation including College branded Blazers/Ties/Branded stationery your team will be disqualified immediately.

We cannot assure you if the venue would have facility/flexibility to upload a newer version of presentation or edit the existing one. For all practical purposes, we will only consider the presentation submitted by you on or before the above deadline as a qualifying entry.

The hard copy (4 copies) of the presentation submitted by you to the CRC team would be used by Judges to refer to slides, make notes, ask questions, etc.

For questions, email: foram@aiwmindia.com or contact on 9769454001.



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Official Rules for Presentation:

Each team (all members needs to be present) will have to make a presentation of their findings to a panel of judges. There is no limit on the number of the slides for the presentation.

a. Students should be dressed in business formals for the said presentation (Blazer/Tie).

b. Students are required to present their final investment recommendation in the report presentation on the subject company i.e. Overweight or underweight based on the rating criteria used.

c. Teams may utilize their CCRA mentor and/or faculty adviser as a resource for guidance, direction, suggestions, and feedback but may not enlist the help of any other professionals in preparing content, analysis or evaluating the presentation, including conducting practice presentations in front of one or more professionals (e.g., mock judging panels).

d. Teams may utilize presentation coaches or other public-speaking resources as long as those resources do not contribute to the content or analysis of the presentation.

e. The students may not hand the judges any printed materials including any visiting cards before or after the presentations. Please submit 4 Colour hard copies of your PPT to the CRC team upon arrival for distributing to the judges as per brand guidelines.

f. Teams may not use props/additional materials or any video/audio or any GIF or any other animations in their presentation. Only team members may participate in the presentation and all team members are required to be present during the said presentation.

g. The presentation is limited to 15 minutes; however, an additional 5 minutes will be provided to answer questions posed by the judges. Only judges are permitted to pose questions to a team during the Q&A portion of a presentation.



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h. Each presentation will be timed strictly and the timekeeper will provide a one-minute warning and an announcement when time has expired. When the timekeeper announces that time has expired, teams must immediately conclude the presentation.

Failure to adhere to the timelines would lead to disqualification of the team.

i. Presentations will be judged according to Credit Research Challenge Evaluation Criteria mentioned on Last Page

l. The decision of the judges and CRC teams would be final and binding on all students.

CRC Team reserves the right to deny entry to any team on any breach of rules.

Credit Research Challenge Evaluation Criteria 2018-19

Section
Business Description
Industry Overview & Competitive Positioning
Investment Summary
Management and Corporate Governance
Capital Structure
Liquidity Analysis
Financial Analysis